



## BUSINESS ACTIVITY DISCLOSURE (OUTSIDE ACTIVITY)

Your mutual funds Representative is engaged in various business activities, other than those related to trading in mutual funds, and represents separate companies for each purpose. As such, you may be dealing with more than one company depending on the products purchased, or services rendered. Remuneration also varies with the products purchased, or services rendered.

Those other business activities are as follows:

	BUSINESS ACTIVITY: (please select all that apply)	REPRESENTED THROUGH
<input type="checkbox"/>	Accounting/Bookkeeping	
<input type="checkbox"/>	Tax Return Preparation/Filing	
<input checked="" type="checkbox"/>	Sale of Life/Critical Illness/Disability/Health Insurance	Carte Risk Management Inc.
<input type="checkbox"/>	Sale of Real Estate	
<input checked="" type="checkbox"/>	Sale of Mortgages	Today's Mortgage Choice
<input type="checkbox"/>	Sale of Guaranteed Investment Certificates (GICs)	
<input type="checkbox"/>	Sale of Property & Casualty Insurance	
<input type="checkbox"/>	Financial Planning	
<input type="checkbox"/>	Estate Planning	
<input checked="" type="checkbox"/>	Other: Landlord/Sole-Proprietor	Eric Guenette / 2851017 Ontario Ltd.
<input checked="" type="checkbox"/>	Other: Owner	2805011 Ontario Ltd.

If your mutual funds Representative offers you these products or services, it is important that you understand and acknowledge the following:

- Your mutual funds Representative represents Carte Wealth Management Inc. ("Carte") for the sale of mutual fund products only
- These other business activities are not provided by the business of, or under the supervision of Carte, and Carte will not be liable or responsible for such other business activities or for errors or omissions related to these other business activities.

By signing below, you, the Client, acknowledge that you understand the above statements.

\_\_\_\_\_  
Client Name

\_\_\_\_\_  
Client Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Advisor Signature ( Guenette, Eric )